

UniFi
COMPLETION GUARANTORS



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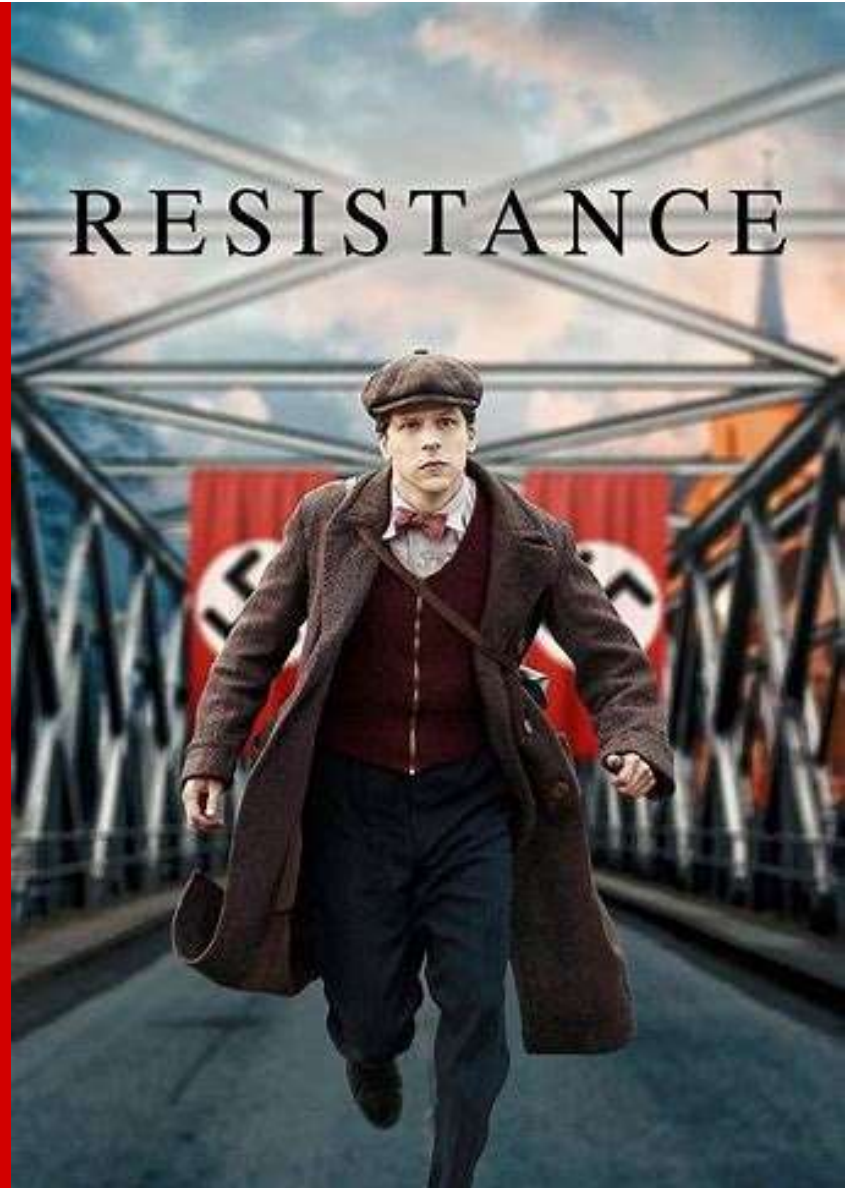


UniFi Completion Guarantors (UniFi) is a boutique completion bond company that brings the single best service experience to global producers and investors of independent film, television series, and new media productions.

Features

- ❖ Global Reach
- ❖ Specialized Expertise and Experience
- ❖ Unbeatable Pricing
- ❖ Unrivaled Personalized Service and Support
- ❖ Superior Financial Size, Strength and Ratings
- ❖ Outstanding Underwriting Capacity
- ❖ Direct and Uncomplicated Legal and Financial Security

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ADVANTAGES

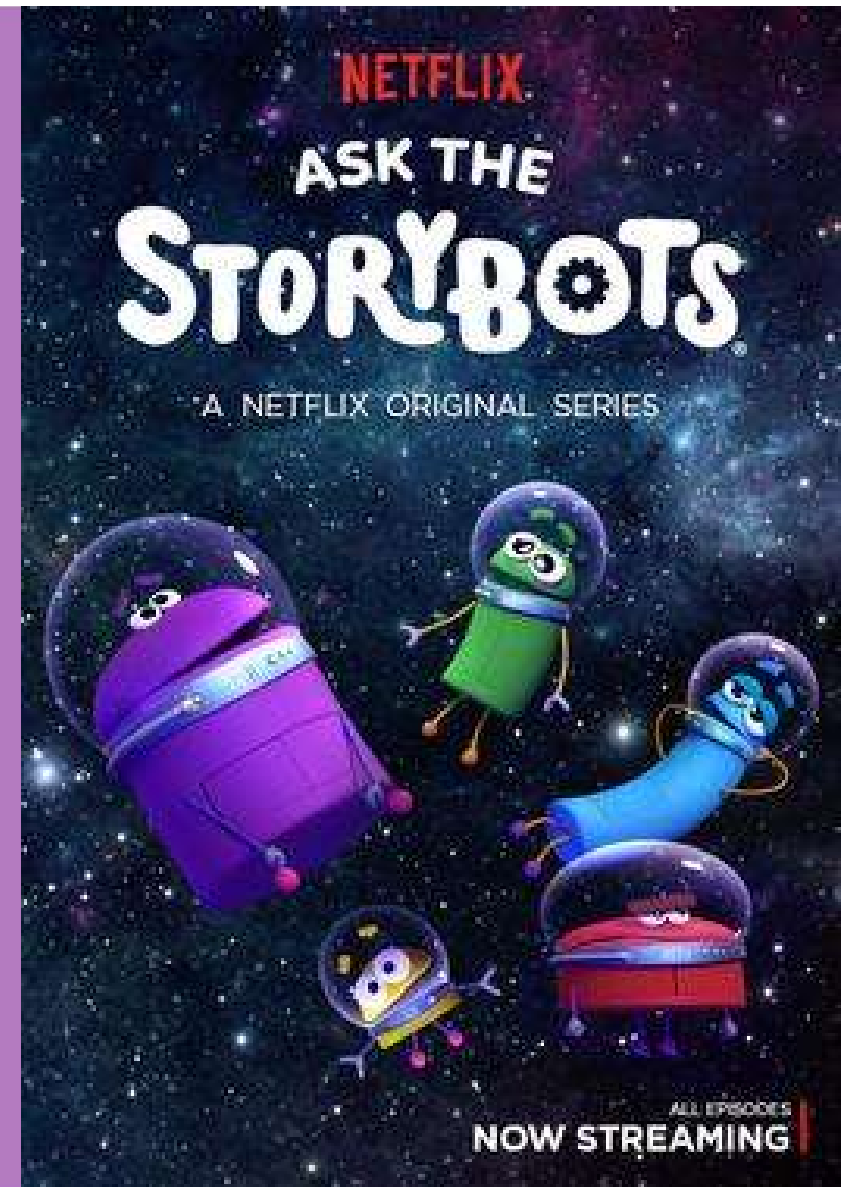
- Respected management team with proven track record and practical line-producing experience
- Proactive and extremely responsive to filmmakers' needs
- Exceptional underwriting and loss control expertise
- Continuous and diligent production monitoring and oversight
- Bondholders enjoy direct contractual privity with a licensed, admitted insurance carrier with superior financial size, strength, and ratings
- Approved by the major production lending banks
- Responsible for 100% of any covered losses and assumes the credit risk of all its reinsurers; eliminating the need for cut-through endorsements
- Dedicated claims department

TEAM

The UniFi team has established itself as a leader in efficiently providing and servicing completion guarantees.

- Steve Mangel, President
- Michael Levine, President of Production
- Steven Leib, President of Business Affairs
- Beth DePatie, Vice President of Production Finance
- Max Mangel, Production & Business Affairs Manager

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Steve Mangel, President

- Founded UniFi in 2013 following the sale of International Film Guarantors (IFG) to Film Finances
- Has overseen more than 500 films/television series with cumulative budgets exceeding \$10 Billion.
- President/CEO of IFG (1998-2013)
- Senior Executive of LIVE Entertainment (1983-1998)
 - Head of Business & Legal Affairs
 - Founded and headed International Sales division
- Entertainment law associate/partner (1979-1983)
- Juris Doctor law degree from USC Law Center (1979)

Michael Levine, President of Production

- Oversees physical production assessment of every project submission, and the monitoring of the progress of production through completion and delivery.
- Senior Vice President of Production at IFG (2004-2013)
- Production Executive at Twentieth Century Fox
- Graduated from New York University with a major in Film and Television Studies





Steven Leib, President of Business Affairs

Responsible for verifying the legal rights and obligations of UniFi's customers and overseeing the preparation and negotiation of the completion bond, related contracts, and other documents.

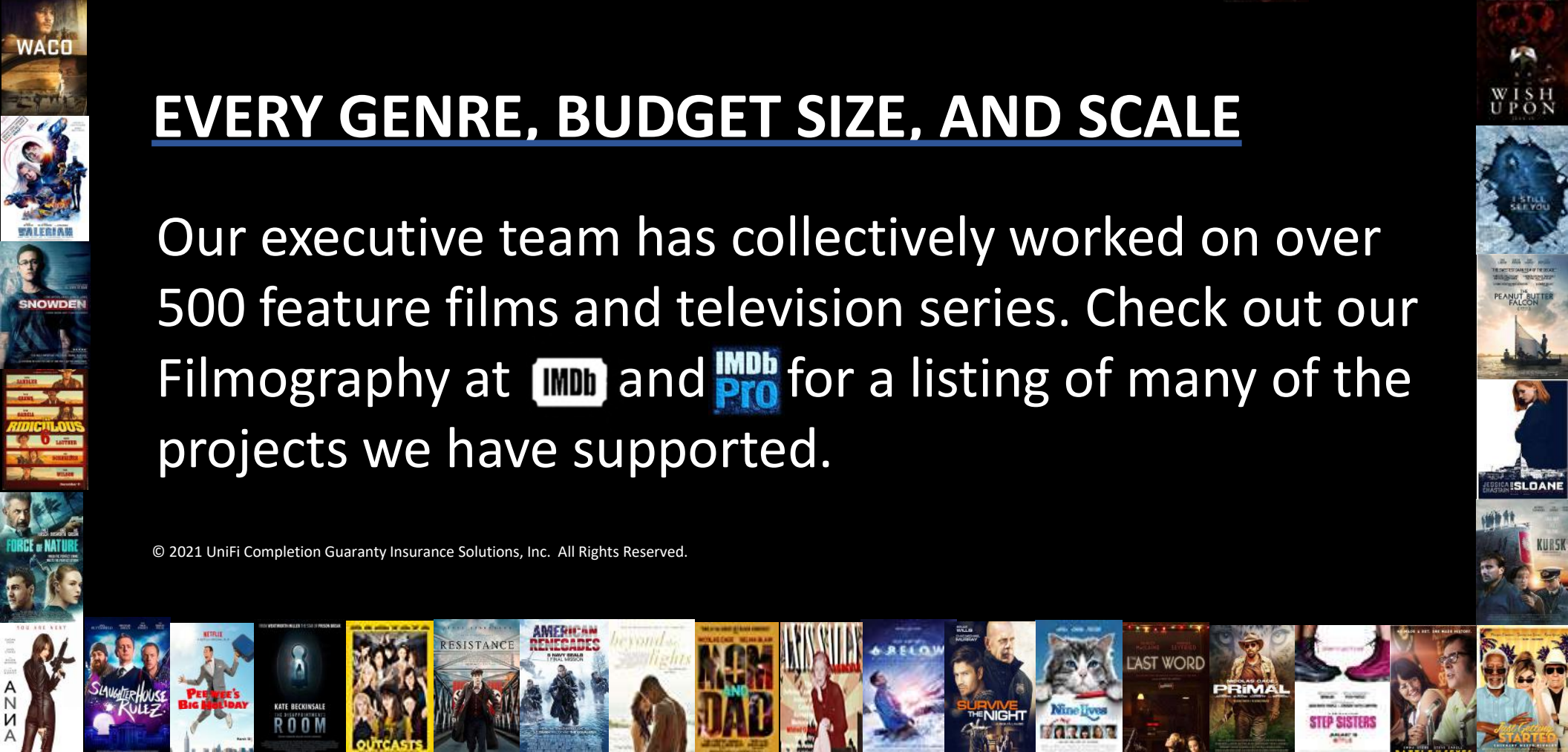
- Head of Business Affairs for IFG (1998-2013)
- Business Affairs executive for Artisan Entertainment and Savoy Pictures



EVERY GENRE, BUDGET SIZE, AND SCALE

Our executive team has collectively worked on over 500 feature films and television series. Check out our Filmography at  and  for a listing of many of the projects we have supported.

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FROM THE FILMMAKERS OF
THE LORD OF THE RINGS AND THE HOBBIT

SOME SCARS NEVER HEAL

MORTAL
ENGINES

Re/Insurance

UniFi is a general managing underwriter for Intact

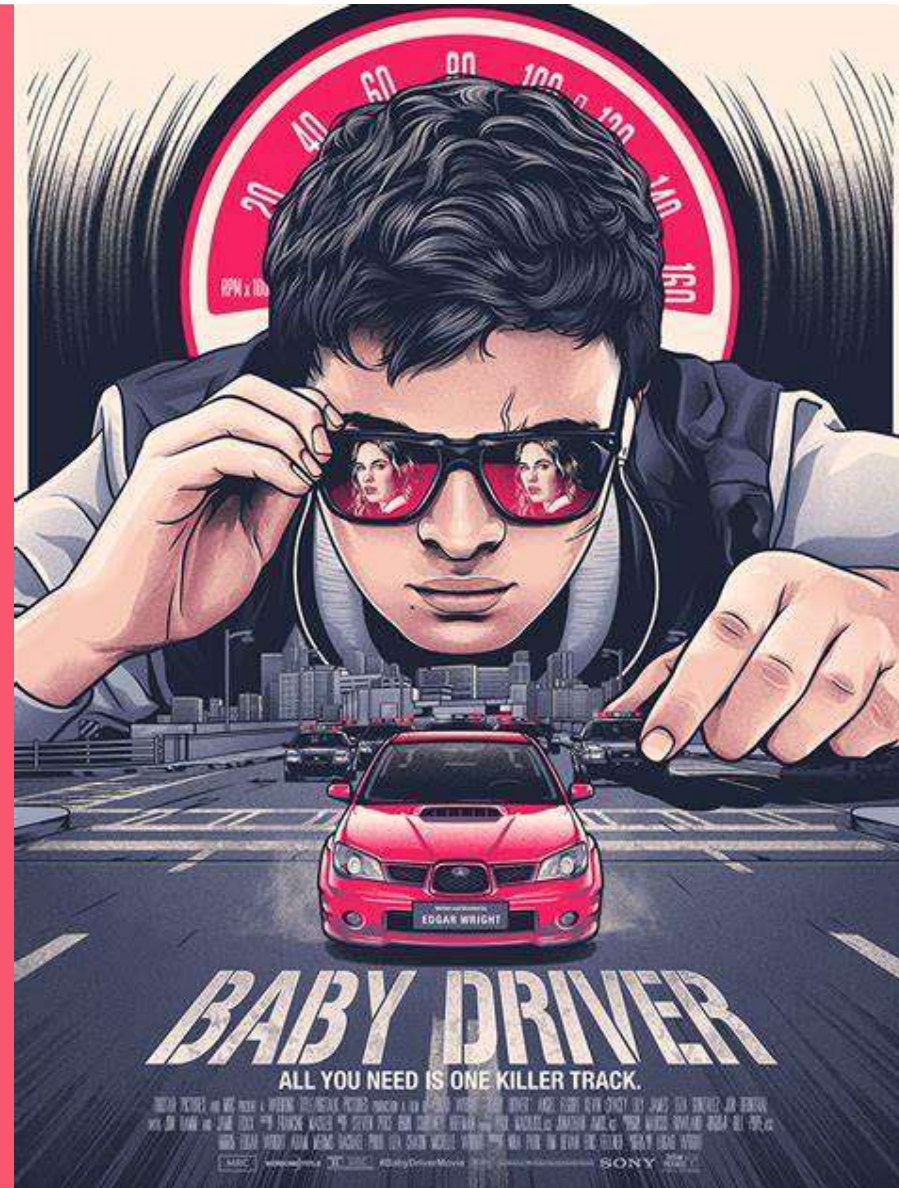
- ❖ Customers in the U.S. are provided bonds through Atlantic Specialty Insurance Company, an insurance company subsidiary within Intact Insurance Group USA LLC, with authority to write surety coverage in all 50 states, District of Columbia, Puerto Rico, and the U.S. Virgin Islands
- ❖ Customers in Canada, are provided bonds by Intact Insurance Company, an insurance company subsidiary within Intact Financial Corporation, with authority to write surety coverage throughout Canada
- ❖ Intact's insurance company subsidiaries
 - consistently receive an A+ (superior) financial rating within the XV (\$2 Billion or greater) size category by A.M. Best, and
 - take full responsibility to adjust claims and pay 100% of any covered losses
- ❖ UniFi's re/insurance structure provides direct and uncomplicated legal and financial protection and security to bondholders

PROCESS

We make the process clear, quick, and efficient; always supporting the filmmakers' creative vision.

- ❖ Confirm funding commitments
- ❖ Review key production elements
- ❖ Verify producer's legal rights and obligations
- ❖ Confer with production team members
- ❖ Underwrite
- ❖ Prepare, negotiate and sign contracts
- ❖ Monitor production progress
- ❖ Troubleshoot challenging conditions
- ❖ Deliver to distributors
- ❖ Adjust claims and pay covered losses

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ACADEMY AWARD® WINNER
MATTHEW McCONAUGHEY

FREE STATE OF JONES

BASED ON THE INCREDIBLE TRUE STORY

COVERED OBLIGATIONS

- Ensure a film is completed on-budget
 - Takeover production if needed
 - Advance completion sums if needed
- Ensure a film adheres to the approved screenplay and other specifications
- Ensure timely delivery to distributors
- Resolve delivery disputes
- Adjust claims and pay covered losses

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COVERED RISKS AND EXPOSURES

- Production cannot be completed and is abandoned
- Additional supervision is needed to complete on schedule and budget
- Additional funds are required to complete on schedule
- Production is not timely or properly delivered

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INNOVATIONS

UniFi offers alternative, innovative products and services when a conventional completion bond is not needed:

❖ SIR-Completion Bonds

- ❖ Guarantor only covers losses exceeding a certain specified amount (the self-insured retention) usually between 5%-20% of total budget
- ❖ Premiums considerably lower than for an equivalent conventional completion bond.

❖ FortiFi

- ❖ Producer self-insures completion and delivery
- ❖ UniFi performs advisory services only
- ❖ Flexible scope and duration of UniFi's services
- ❖ Pay only for what you ask for

❖ RectiFi

- ❖ Unbonded projects encountering significant complications, or setbacks
- ❖ UniFi troubleshoots on-going difficulties and offers practical, affordable, and immediate solutions
- ❖ UniFi may be engaged to fix the problems it identifies

CONTACT US

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